



THE BANK OF
WASHINGTON

INDIVIDUAL FINANCIAL STATEMENT

www.the-bank.com

Driver's Lic. No: _____ Driver's Lic. No: _____
 State of _____ Issue Date _____ Exp date _____ State of _____ Issue date _____ Exp Date _____
 Name(s) _____ Home Phone _____ Business Phone _____
 Address _____
 Social Security No. _____ Date of Birth _____ No. of Dependents _____
 Occupation _____ Employer _____

CHECK AS APPLICABLE – Type of Account: Individual Joint _____ Initial here to confirm intent to make joint application

1. Marital Status: Married Separated Unmarried (Including single, divorced, and widowed) Name of Spouse _____
- *2. Are you relying on alimony, child support, or separate maintenance payments as a basis for the repayment of the credit requested?
 Yes No Name _____
2. Are you relying on income or assets of another person as a basis for repayment of the credit requested? Yes No
 Name _____
3. Has any of your property been transferred to a trust? Yes No Is it revocable or irrevocable? Who is/are the trustee(s): _____
 Are any of the assets listed on this statement property of a trust? Yes No If so, attach a sheet listing those assets.

FINANCIAL CONDITION AS OF _____, 20 ____

ASSETS			LIABILITIES		TOTAL LIABILITY	Monthly Payment
Cash	In This Institution		Notes Payable to Banks (non real estate)	SCHEDULE E		
	Other Banks			Payable to This Institution		
Stocks & Bonds	SCHEDULE B		Other Notes & Accounts Payable	SCHEDULE E		
	Listed			Contract Purchases		
Notes, Contracts & Accounts Receivable	Unlisted		Taxes Payable	Open & Revolving Accounts		
	SCHEDULE C			Other		
Life Ins.	Cash Value		Real Estate Notes & Contracts Payable	Income Taxes		
	SCHEDULE A			R/E Taxes		
Real Estate	Residence(s)		Other Liabilities	SCHEDULE D		
	Unimproved Land			Residences(s)		
	Income Property			Unimproved Land		
	Other			Income Property		
Other Personal Property	SCHEDULE F		Other Liabilities	SCHEDULE E		
	Autos & Trucks			Life Ins. Loans		
Other Assets	Furniture & Fixtures					
	SCHEDULE F					
	Retirement Accounts					
TOTAL ASSETS				TOTAL LIABILITIES		
				NET WORTH		
				TOTAL		



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RE-CAP OF INCOME AND EXPENSES

ANNUAL INCOME FOR YEAR 20____		ANNUAL EXPENSES FOR YEAR 20____		CONTINGENT LIABILITIES	
Salary or Wages		Property Tax & Assessments		As Endorser on Notes/Contracts	
Dividends or Interest		Fed. & State Income Tax		As Guarantor on Notes/Contracts	
Rentals (Gross Income)		Real Estate Loan Payments		For Taxes	
Business (Net Income)		Payments on Contracts/Notes		Other (Describe)	
Other Income (Describe)*		Estimated Living Expenses			
		Other:			
TOTAL INCOME	\$	TOTAL EXPENSES	\$	TOTAL	\$

*Alimony, child support or separate maintenance payment income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.

APPLICANTS SIGNATURE(S)

I/we hereby affirm that the information contained in this financial statement is presented for the purpose of obtaining credit as of the date indicated and is true, complete and correct. I/we understand The Bank of Washington is relying on this statement of my/our financial condition in making loan(s) to me/us. The Bank of Washington is authorized to make any investigation of my/our credit or employment status either directly or through any agency employed by The Bank of Washington for that purpose. I/we agree to inform The Bank of Washington immediately of any matter that will cause any significant change in my/our financial condition. I/we understand that The Bank of Washington will retain this financial statement whether or not credit is granted.

Date _____ Signature _____ Date _____ Signature _____

CONSENT (If you are relying on income from a person who is not an applicant above, please have that person complete this section so that we may verify their credit.) The Bank of Washington may be relying on: 1) income from an individual who is not an applicant for the consumer loan, or (2) an individual co-borrower, owner, partner, officer or guarantor, for the business loan. Because of your relationship to the loan applicant or your role in the accommodation for the loan, your personal creditworthiness is a factor in the evaluation of the application or accommodation for the loan. By signing below, I authorize the financial institution to obtain a consumer credit report on me for that purpose to evaluate the loan application.

Date _____ Signature _____ Date _____ Signature _____

(SHORT FORM – COMMUNITY PROPERTY STATES)
(TUMBLE)

LIFE INSURANCE

FACE AMOUNT	CASH VALUE	BENEFICIARY	COMPANY

With each schedule list below indicate co-ownership, if any, and the extent of it.

SCHEDULE A LIST OF REAL ESTATE AND IMPROVEMENTS (Show Mortgage Information in Schedule D)									
	Type and Location of Property	Date Acquired	Title in Name of	Holder of Lien	% You Own	Annual Taxes	Monthly Rental Income	Original Cost	Present Market Value
1									
2									
3									
4									
5									
6									
7									
	TOTAL								



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SCHEDULE F DETAILS OF OTHER IMPORTANT ASSETS

Automobiles	Estimated Current Value	Other Items	Estimated Current Value	Other Items	Estimated Current Value
TOTAL					